

STCP 14-2 Issue 005 Data Requirements for Charging Consultations

STC Procedure Document Authorisation

Company	Name of Party Representative	Signature	Date
The Company			
National Grid Electricity Transmission plc			
SP Transmission Ltd			
Scottish Hydro-Electric Transmission Ltd			
Offshore Transmission Owners			

STC Procedure Change Control History

Issue 1	13/10/2004	BETTA Go-Live version
Issue 2	25/10/2005	Issue 002 incorporating PA034 and PA037
Issue 3	18/09/2009	Issue 003 incorporating changes for Offshore Regime
Issue 4	01/04/2019	Issue 004 incorporating changes for National Grid Legal Separation
Issue 5	25/04/2023	Issue 005 incorporating use of 'The Company' definition as made in the STC PM0130

1 Introduction

1.1 Scope

1.1.1 This process defines the data exchange required between The Company, as defined in the STC and meaning the licence holder with system operator responsibilities, and TOs for the purposes of charging consultations.

1.1.2 This procedure applies to The Company and each TO.

1.1.3 For the purposes of this document, the TOs are:

- NGET;
- SPT; and
- SHETL; and
- Offshore Transmission Owners

1.2 Objectives

1.2.1 The objective of this document is to provide for effective data exchange between The Company and TOs for the purposes of charging consultations.

1.2.2 This process specifies the following:

- the responsibilities of The Company and TOs in relation to data provision for charging consultations;
- the requirements for exchange of information relating to charging consultations; and
- the lines of communication to be used.

1.3 Background

1.3.1 The Company will be responsible, inter alia, for the contractual interface with the Users, and will produce the GB Charging Methodologies. Each TO will be remunerated by The Company for the provision of transmission services. The development of GB Charging Methodologies may necessitate the provision of information from each TO during consultation on potential changes in the GB Charging Methodologies.

1.3.2 The Transmission Licence requires The Company to keep the GB Charging Methodologies under review at all times and to make modifications to the GB Charging Methodologies as may be required for the purpose of better meeting the relevant Licence objectives, as set out in The Company's Licence.

1.3.3 Before making modifications to the GB Charging Methodologies, The Company shall issue a consultation proposal and will consult with Users for 28 days unless otherwise agreed by the Authority. The Company shall then submit a report on the charging consultation conclusion to the Authority setting out any intended changes to the GB Charging Methodologies. The change to the GB Charging Methodologies will then take effect after 28 days of the report on the charging consultation conclusion being sent to the Authority unless the Authority vetoes the change during this time.

1.3.4 Consultations may also be conducted outside the statutory licence consultation process where information may be required from each TO.

2 Key Definitions and Interpretation

2.1 *For the purposes of STCP14-2:*

- 2.1.1 **GB Charging Methodologies** means the Statement of Use of System Charges, the Statement of the Use of System Charging Methodology and the Statement of the Connection Charging Methodology.
- 2.1.2 **The Company Charging Contact** is the named contact within The Company for charging issues as advised to TOs from time to time.
- 2.1.3 **TO Charging Contact** is the named contact within each TO for charging issues as advised to The Company from time to time.

3 Procedure

3.1 *Data Requirements for review of GB Charging Methodologies*

- 3.1.1 To determine whether a formal consultation is required in advance of publication of the consultation document, The Company may require information from the TO(s) to meet The Company's Licence obligations to review the Methodologies. Where such information is required, The Company Charging Contact shall inform each TO Charging Contact by email of the required information for the planned charging consultation. Five business days shall be given unless otherwise agreed for The Company and each TO to agree the timescale and the data to be provided.
- 3.1.2 Following discussion in 3.1.1, The Company Charging Contact shall email each TO Charging Contact with a formal request for data. The sample format for this email is set out in Appendix B. Unless a variation has been agreed by both The Company and the TO, ten business days will normally be given for production of data from the date of request.
- 3.1.3 Each TO and The Company shall discuss in a timely and co-ordinated manner potential changes required to any STCP should a change to a GB Charging Methodologies be agreed. The Company will discuss this again with each TO at the conclusions stage of the GB Charging Methodologies consultation period where any variation to the original discussions has occurred.
- 3.1.4 The Company and each TO shall negotiate in good faith to agree any STCP changes as a result of 3.1.3, including enduring data requirements, subject to the GB Charging Methodologies change going through by the end of the consultation conclusions period. This is to ensure that the provisions in the relevant GB Charging Methodologies are mirrored in the STCPs and take effect at the same time.
- 3.1.5 Each TO Charging Contact shall provide the data requested in the format agreed within the timescales agreed.
- 3.1.6 The Company shall provide all reasonable assistance to respond to any reasonable query from a TO regarding the data request submitted to the TO by The Company.
- 3.1.7 The TO shall provide all reasonable assistance to respond to any reasonable query from The Company regarding the data submitted to The Company by the TO.

4 Use of Substitute Data

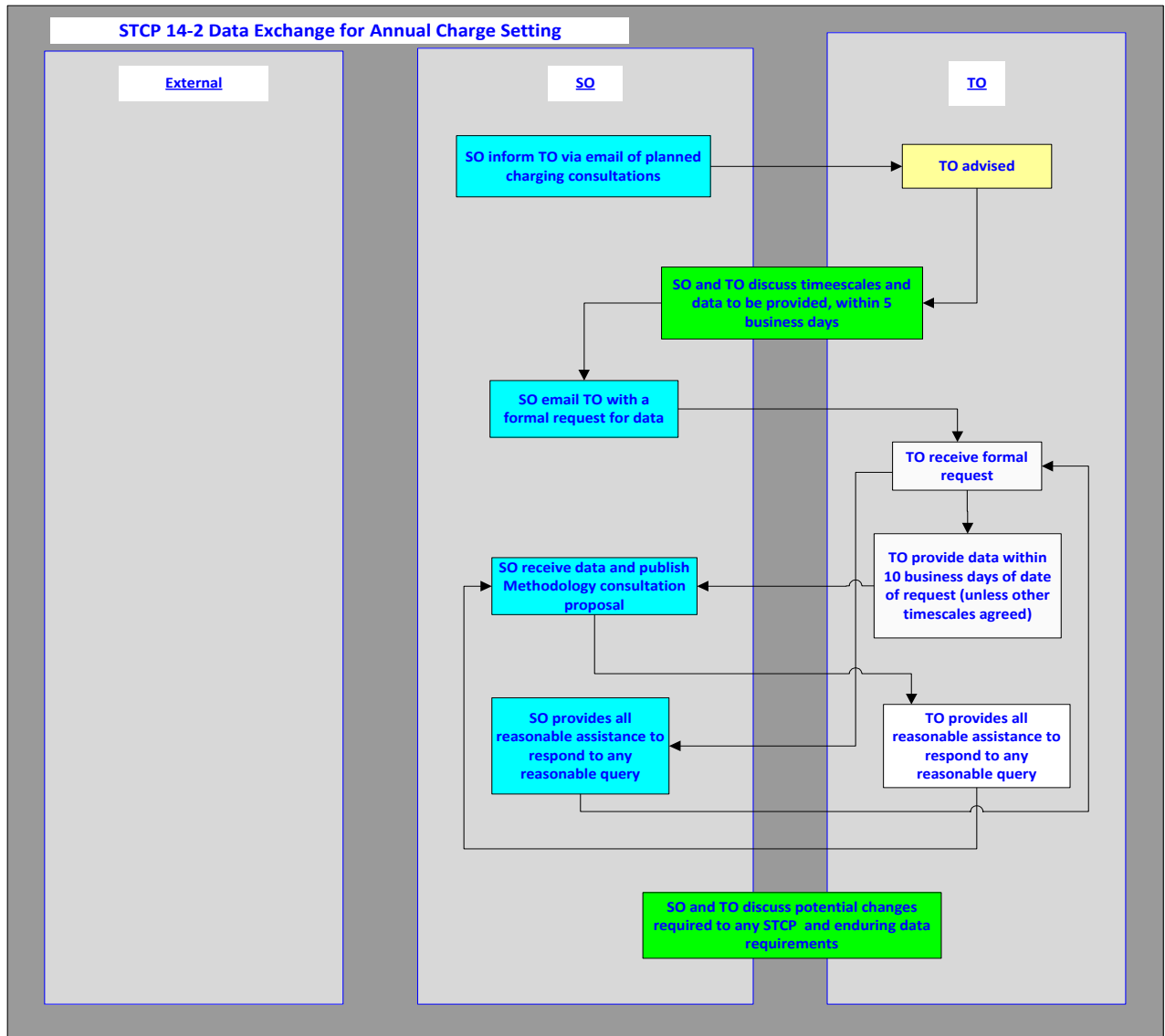
- 4.1 Where no data is provided by the TO within the agreed timescales or the data is subject to dispute, The Company will use data that it believes to be the most accurate whilst the data is verified. In the absence of any data, surrogate data will be used.
- 4.2 Where substitute data has been used this will be noted in any consultation document or conclusions report to the Authority (in line with STC Section H).

Appendix A: Flow Diagram

Note that the Process Diagrams shown in this Appendix A are for information only. In the event of any contradiction between the process represented in this Appendix and the process described elsewhere in this STCP, then the text elsewhere in this STCP shall prevail.

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Appendix B

Email template

Charging Consultation Data Request under STCP 14-2	
Request no.:	(Format YYYY/MM/DD/TO/?????)
To (at TO):	
From (at The Company):	
Contact at The Company:	
Date of request:	
Date response required:	
Data Required for Charging Consultation:	

Appendix C: Abbreviations & Definitions

Abbreviations

SHETL Scottish Hydro-Electric Transmission Limited

SPT SP Transmission Limited

TO Transmission Owner or Offshore Transmission Owner

Definitions

STC definitions used:

The Company

NGET

Transmission Licence

User