

Customer Requirement Playback

EMR Portal – 26th October 2023

Contents

- Outstanding Feedback Update
- Bidding Group Management
- Secondary Trade Approval/Rejection
- Agreement Management Disputes (CAN / CMR / Termination)
- Volume Reallocation Registration
- Continuing the Conversation

Slido Access

We will be using Slido for questions and feedback in today's session. Please go to sli.do and enter the event code **#2945357**

If you would like to ask any questions ahead of the session please either send them in by email or use [this link](#) to ask them on Slido, the event code will only work on 26/10/2023



Outstanding Feedback

Sli.do #2945357

Date raised	Feature Area	Customer Comment	DB Response
15/12/2022	CMU Transfer	Why does the transferor need to provide certificates? they should already be there anyway as they currently hold the agreement?	<p>The Delivery Body has reviewed how company level Exhibits (A and C) are provided, the Delivery Body are committing to amending the proposal of uploading Exhibits A and C from an Application level to a Company level removing the requirement to upload multiple Exhibits during the CMU Transfer process.</p> <p>Please note this change will also amend the need to upload the Exhibits during Secondary Trading.</p> <p>Update 26th October: Requirement development has been completed, and build will commence shortly. See overview slides.</p> <p>Exhibit A & C have moved to Company Details, and will have the same functionality as the other Exhibit upload areas: Open Exhibit Library, Upload File, and Reuse Exhibit for Exhibit C where they are eligible for Evergreen.</p> <p>Headers have been added to the CMU Transfer and the Standard Application Questions on the Application for Exhibit A & C so that the files uploaded to Company Details can be reviewed. There are also confirmation boxes here to confirm the documents are correct, consistent with Certificate of Incorporation.</p>

This is the information provided at the time of the application

Registered Company Information

UK Company/Business Registration Number: 05568662
Company Name: Donaudampfschiffahrtsgesellschaftskapitän Stromunternehmen
Company Address: Company ABC, Suite 15, 85, Great Portland Street, London, W1W 7LT

Director/Owner Details

Director/Owner for initial point of contact: 05568662
Email: jessica.jones@companyABC.co.uk

Please contact the Delivery Body if you would like to change the Company Name, Company Address, Director/Owner and/or Email address. Please send an email to box.EMR.Prequal@nationalgrideso.com

Secondary trading

Secondary Trading Line: UK, 44, 1234567890
Secondary Trading Email: secondary@companyABC.co.uk
Confirm Secondary Trading Email: secondary@companyABC.co.uk
Declaration of Parent Company: Yes
Name of Parent Company: secondary@companyABC.co.uk
Are You Registered for UK VAT? [checked]
UK VAT Registration: 1234567890

Required Documents

Certificate of Incorporation
In order to finish the company registration, we will need to view Certificate of Incorporation.
The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb
Upload Files or Drop Files
Successfully uploaded [file name.PDF] View Delete

Prequalification Certificate (Exhibit A)
Open Exhibit Library
Upload Files

Successfully uploaded [file name.PDF] View Delete

Certificate of Conduct (Exhibit C)
Open Exhibit Library
Reuse Exhibit
Upload Files

Successfully uploaded [file name.PDF] View Delete



Company Name / Create Application

AB73WV

Existing Generating

Status

Created

Application ID

A-T-1-2023-AB73WV-00001

Applicant Company

Company Name long long name

Cancel

Save

Submit Application

Review Details

Applications Questions

Declarations

Emissions

Standard Application Questions

Certificate of Incorporation

If your Certificate of Incorporation is not up to date (i.e the company name has changed), this could be considered as not being compliant with Capacity Market Rule 3.4.2. Please provide the updated Certificate of Incorporation in the Company Management section.

 I confirm

Certificate of Incorporation Form

CertificateofIncoporation_form_123_v1

[View](#)

Prequalification Certificate (Exhibit A)

If your Prequalification Certificate (Exhibit A) is not up to date (i.e the company address has changed), this could be considered as not being compliant with Capacity Market Rule 3.12.3. Please provide the updated Exhibit A in the Company Management section.

 I confirm

Exhibit A Form

Exhibit_form_123_v1

[View](#)

Certificate of Conduct (Exhibit C)

If your Certificate of Conduct (Exhibit C) is not up to date (i.e the company address has changed), this could be considered as not being compliant with Capacity Market Rule 3.12.4. Please provide the updated Exhibit C in the Company Management section.

 I confirm

Exhibit C Form

Exhibit_form_123_v1

[View](#)



My EMR / Outstanding Activities / CMU Transfer

CMU ID	CMU Name	Application ID	Company Name
T-XX-20XX-CMUXXX-XXX	XX/XX/XXXX	T-3-2026-123456-0001	Lorem ipsum dolor sit amet

[Cancel](#)[Reject](#)[Accept](#)

CMU Transfer

CMU for Transfer

Testol

Transferor Company Name

Lorem ipsum dolor sit amet

Transferor NGridID

NGRID-230538

Transferee Company Name

Lorem ipsum dolor sit amet

Transferee NGridID

NGRID-230538

Transfer Request Date

XX/XX/XXXX

 If applicable, I confirm that I will comply with providing and maintaining Credit Cover.

Prequalification Certificate (Exhibit A)

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

 I confirm

Exhibit A Form

Exhibit_form_123_v1

[View](#)

Certificate of Conduct (Exhibit C)

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

 I confirm

Exhibit C Form

Exhibit_form_123_v1

[View](#)

Date raised	Feature Area	Customer Comment	DB Response
06/07/2023	Capacity Market Register	<p>Feedback received via Sli-do survey and/or via wider customer feedback:</p> <ol style="list-style-type: none"> 1) Keen to see CMU ID and Applicant details at Component level to enable better filtering and analysis of the Capacity Market Register 2) Interest in Delivery Year register alongside the main registers for easier visibility 3) Consistency of the headers within the registers 4) Interest in accessing register data via API or relational database format as well as CSV/XLS 5) Separate the post code & Ordnance Survey Grid reference fields/columns 6) Improve how we communicate changes to the structure of CMR 7) Create a Data Dictionary to add use of CMR and how to interpret the information 	<p>We have summarised the feedback provided by the User Group and the wider survey completed with all Capacity Market customers in September.</p> <p>Update 26th October</p> <ol style="list-style-type: none"> 1) We will investigate visibility of creating and publishing 2) We will investigate visibility of creating and publishing 3) We are reviewing options to implement a format that can be consistent across all registers even where the data item is not defined in the rules for that Auction. 4) We will investigate visibility of creating and publishing a CSV format of the Register. It will not be possible to provide API/relational database formats within our first implementation, but this will be considered as a potential future improvement. 5) We will investigate visibility of creating and publishing 6) Feedback understood and we will improve how we communicate changes to give customers appropriate notice 7) We will investigate visibility of creating and publishing as part of our overall guidance. <p>We are working with our technical team and developers to confirm what can be considered for the 1st release of the new portal and what can be considered as a potential future improvement. An update will be provided in the next session.</p>

Bidding Group Creation and Management

Feature Description

The creation of Bidding Groups is to enable Capacity Providers to manage successfully Prequalified CMUs in an amalgamated portfolio and assign 4 Authorised Individuals to a Bidding Company to receive their Auction credentials rather than having to have multiple Auction credentials for each Authorised Individual for an individual company

Customer Feedback Considered

- Existing Portal is difficult to understand the relevant steps to ensure a Bidding Group has been created
- Difficult process to allow a User to be permitted to be an Authorised Individual
- Two separate process steps required within existing Portal to allow a User to be an Authorised Individual and then assigned to a relevant bidding company

High-level Requirements Proposed

- Users are able to replicate previously used Bidding Groups set-up for the previous two Capacity Auctions this will include Authorised Individuals assigned
- Streamlined approach to make creating a bidding company and assigning Authorised Individuals to the relevant bidding company
- Overview screen to highlight number of companies assigned, relevant Auction and number of Authorised Individuals

My EMR

CMU and Auction Management



Company CMUs

A complete list of all company CMU's that can be something something something.



My Applications & Opt-Out Notifications

Edit and update all your Auction applications related to this company.



Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.



Application Results

Body copy to be placed in here. Body copy to be placed in here.



Outstanding Activities

Submit required Information and or Documentation Post PQRD.



Delivery Body Notices

Body copy to be placed in here. Body copy to be placed in here.



Management Activities

Body copy to be placed in here. Body copy to be placed in here.



Capacity Agreement Notices (CANs)

Body copy to be placed in here. Body copy to be placed in here.



Auction Activities

Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant


Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply


My EMR / Auction Activites

[← Back to Homepage](#)

Section name 1

Body copy to be placed in here. Body copy to be placed in here. Body copy to be placed in here.

 **Bidding Group Management**
Lorem ipsum dolor sit amet.

 **Auction Credentials**
Lorem ipsum dolor sit amet, consectetur adipiscing elit.



https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR



My EMR

User Management

Company Management

CMU's & Components

Disputes

nationalgridESO

Electricity Market Reform
Delivery Body



My EMR / Auction Activities / Bidding Group Management

Create a Bidding Group

Filter Bidding Group Name

Filter Auction Title

- Display All -

- Display All -

Search Bidding Group Name or Auction



Bidding Group Name ↓	Bidding Group ID ↓	Auction Title ↓	Auction Year ↓	Bidding Companies ↓	Authorised Individuals ↓	More
BiddingGroupName	1212	2022-23 T-1	2023	XX	0	⋮
BiddingGroupName	1212	2022-23 T-1	2023	XX	4	⋮
BiddingGroupName	1212	2022-23 T-1	2023	XX	3	⋮

- Re-use Bidding Group
- Manage Bidding Group
- Delete Bidding Group

My EMR / Auction Activities / Re-use a Bidding Group

Bidding Group ID

Auction Title

1212

-

Cancel

Save

Create Bidding Group

Auction Title ↓	Auction Type ↓	Auction Year ↓	
2022-23 T-1	T-1	2023	Select
2022-23 T-1	T-4	2023	Select
2022-23 T-1	T-1	2023	Select
2022-23 T-1	T-4	2023	Select

My EMR / Auction Activities / Re-use a Bidding Group

Bidding Group ID

1212

Auction Title

2022-23 T-1

Cancel

Save

Create Bidding Group

Bidding Group Details

Bidding Group Company

Authorised Individuals

Bidding Group Company

Please add a new name and description for your Bidding Group below.

Bidding Group Name

BiddingGroupName

Bidding Group Description

Lorem ipsum

My EMR / Auction Activities / Re-use a Bidding Group

Bidding Group ID

1212

Auction Title

2022-23 T-1

Cancel

Save

Create Bidding Group

Bidding Group Details

Bidding Group Company

Authorised Individuals

Bidding Group Company

Please add all of the Bidding Group Companies below. Those from the previous Bidding Group are already pre-selected. Changing the company selection may change the Authorised Individuals available for you to select.

Search Company

Company	Number of CMUs	Select
CM Auction Team Limited	XX	<input checked="" type="checkbox"/>
CM Auction Team Limited	XX	<input type="checkbox"/>
CM Auction Team Limited	XX	<input checked="" type="checkbox"/>
CM Auction Team Limited	XX	<input checked="" type="checkbox"/>

My EMR / Auction Activities / Re-use a Bidding Group

Bidding Group ID

1212

Auction Title

2022-23 T-1

Cancel

Save

Create Bidding Group

Bidding Group Details

Bidding Group Company

Authorised Individuals

Authorised Individuals

Please select up to 4 Authorised Individuals for your bidding group. The maximum selections you can continue with is 4 so checkboxes will be disabled once you have selected the maximum number. If you have changed your Bidding Group selection then you will need to re-select your Authorised Individuals.

Selected Companies

CM Sub Auction Team Ltd

CM Sub Auction Team Ltd

Search User



User Name	Full Name	Select
Lorem Ipsum Dolor Sit	Lorem Ipsum	<input checked="" type="checkbox"/>
Lorem Ipsum Dolor Sit	Lorem Ipsum	<input type="checkbox"/>
Lorem Ipsum Dolor Sit	Lorem Ipsum	<input type="checkbox"/>

My EMR User Manager ✔ You have successfully created BiddingGroupName from BiddingGroupName for Auction 2022-23 T-1 ✕ Electricity Market Reform Delivery Body ➔

My EMR / Auction Activities / Bidding Group Management

Create a Bidding Group

Filter Bidding Group Name

Filter Auction Title

- Display All - ▼

Search Bidding Group Name or Auction 🔍

Bidding Group Name ↓	Bidding Group ID ↓	Auction Title ↓	Auction Year ↓	Bidding Companies ↓	Authorised Individuals ↓	More
BiddingGroupName	1212	2022-23 T-1	2023	XX	2	⋮
BiddingGroupName	1212	2022-23 T-1	2023	XX	4	⋮
BiddingGroupName	1212	2022-23 T-1	2023	XX	3	⋮

Re-use Bidding Group

Manage Bidding Group

Delete Bidding Group

Secondary Trading Approval/Rejection

Feature Description

Once a Secondary Trade has been assessed by the Delivery Body, the final decision of Approval/Rejection will be issued to the Transferor and Transferee. Where the decision is to Reject, the Delivery Body will provide a clear explanation of the reason for rejection.

Customer Feedback Considered

- Requires navigation from My Agreements area as opposed to isolated element which currently exists
- Clearer tracking of the Secondary Trade position needed

High-level Requirements Proposed

- Once a Secondary Trade has been submitted to the Delivery Body, the Trade will still be accessible to view details only from the Outstanding Activities List
- If the Secondary Trade is approved by the Delivery Body an e-mail notification will be sent to the Main Admin and Deputy Main Admin(s) of both the Transferor and Transferee informing them of the successful Trade
- The Approved Secondary Trade will have moved to the Completed Activities tab
- If the Secondary Trade is Rejected by the Delivery Body, as above, a notification will be sent to both the Main Admin and Deputy Main Admins of both the Transferor and Transferee.
- The Secondary Trade request will have moved to the Completed activities tab.

Agreement Management Disputes (CAN / CMR / Termination)

Feature Description

Chapter 1 Section 68 of the Capacity Market Rules allows a dispute to be raised against a 'Delivery Body Reviewable Decision'. Such decisions are defined as follows:

A **Prequalification Decision** *(covered separately in an earlier session)*

A refusal of a request for rectification of the **Capacity Market Register (CMR)** on the basis of **Factual Inaccuracy**

A refusal of a request to amend a **Capacity Agreement Notice (CAN)** on the basis of **Factual Inaccuracy**

The issue of a **Termination Notice**, or a **Notice of Intention To Terminate** a **Capacity Agreement**.

Customer Feedback Considered

- Not easy to track progress of disputes
- Very reliant on e mail notifications

High-level Requirements Proposed

- The new portal provides the functionality to raise a dispute directly against the outcome of a Factual Inaccuracy for a CAN or CMR that has been rejected by the Delivery Body
- The new portal provides the functionality to raise a dispute directly against a Termination Notice in the portal
- The dispute process for a Notice of Intention To Terminate will be via the Secure Messaging which is how the notice will be issued for Day 1.

My EMR

CMU and Auction Management



Company CMUs

A complete list of all company CMU's that can be something something something.



My Applications & Opt-Out Notifications

Edit and update all your Auction applications related to this company.



Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.



Application Results

Body copy to be placed in here. Body copy to be placed in here.



Outstanding Activities

Submit required Information and or Documentation Post PQRD.



Delivery Body Notices

Body copy to be placed in here. Body copy to be placed in here.



Management Activities

Body copy to be placed in here. Body copy to be placed in here.



Capacity Agreement Notices (CANs)

Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply



My EMR / Management Activities

[← Back to Homepage](#)



Manage Security Interests



CMU Transfer



Change of Address



Price Maker Status Update



Factual Inaccuracy



CfD Transfer Notice

My EMR / Management Activities / Factual Inaccuracy

Create Factual Inaccuracy

Filter Factual Inaccuracy Type

Filter Submission Status

- Display All -

- Display All -

Search Factual Inaccuracy

Date Created ↓	Factual Inaccuracy Type ↓	Reference ID ↓	Submission Status ↓	Delivery Body Comments ↓	Action
XX/XX/XXXX	CAN	T-3-2026-123456-0001	Submitted to DB	First 25 characters...	⌵
XX/XX/XXXX	CAN	T-3-2026-123456-0001	Submitted to DB	First 25 characters...	⌵
XX/XX/XXXX	CMR	T-3-2026-123456-0001	Accepted by DB	First 25 characters...	⌵
XX/XX/XXXX	CAN	T-3-2026-123456-0001	Accepted by DB	First 25 characters...	⌵

Raise a Dispute



Disputes / Raise a Dispute

Dispute ID	Status	Reference ID	Submitted by	Deadline
n/a	Rejected by DB	T-X-20XX-XXXXXX-XXXX	n/a	n/a

Cancel

Save

Submit Dispute

Disputes Reasons



Disputes Details



Disputes File Upload





Disputes / Raise a Dispute

Dispute ID	Status	Reference ID	Submitted by	Deadline
n/a	Rejected by DB	T-X-20XX-XXXXXX-XXXX	n/a	n/a

Cancel

Save

Submit Dispute

Disputes Reasons



Please confirm your reasons for raising a Dispute

Dispute Type

CMR

Disputes Details



Please provide your Dispute Details in as much detail as possible in the 4 boxes below.

Item Under Dispute

Please provide a concise statement identifying the relevant parts of the item under dispute.

Lorem ipsum

Evidence for Item Under Dispute

Please provide a concise statement of facts upon which the affected person relies.

Lorem ipsum

Grounds for Dispute

Please provide a summary of the grounds for disputing the item selected above.

Lorem ipsum

Evidence for Grounds for Dispute

Please provide a succinct presentation of the arguments supporting each of the grounds for dispute.

Lorem ipsum

Disputes File Upload



Document Category

The following filetypes are accepted: .JPG, .PDF, .PNG. max 2Gb

Select option ▼

Upload File

Open Exhibit Library

File Name

Document Category

Uploaded Date

File-Name-Very-Long-Name-GF-v1

EMR Delivery Body Documentation

XX/XX/XXXX

View **Delete**

Disputes / Raise a Dispute

Dispute ID	Status	Reference ID	Submitted by	Deadline	Cancel	Save	Submit Dispute
n/a	Created	T-XX-20XX-CMXXXX-XXX	n/a	n/a			

- Disputes Reasons
- Disputes Details
- Disputes File Upload

Disputes

Filter Dispute Status

Filter Prequal Status

Filter Company Name

Filter Dispute Type

- Display All -

- Display All -

- Display All -

- Display All -

Search Dispute, CMU, Application IDs or raised by name

Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Reference ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN Termination	XX/XX/XXXX, XX:XX		
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN	XX/XX/XXXX, XX:XX		
Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Prequal Application	XX/XX/XXXX, XX:XX		

Manage Dispute

View Prequalification Results

Disputes

Filter Dispute Status Filter Prequal Status Filter Company Name Filter Dispute Type

- Display All - - Display All - - Display All - - Display All -

Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Reference ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
● Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN	XX/XX/XXXX, XX:XX		
● Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
● Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN Termination	XX/XX/XXXX, XX:XX		
● Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Prequal Application	XX/XX/XXXX, XX:XX		

Manage Dispute

View Prequalification Results

✔ You have successfully submitted Dispute [DN-XXXX] ✕



Disputes

Filter Dispute Status

Filter Prequal Status

Filter Company Name

Filter Dispute Type

- Display All -

- Display All -

- Display All -

- Display All -

Search Dispute, CMU, Application IDs or raised by name

Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Reference ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN	XX/XX/XXXX, XX:XX		
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN Termination	XX/XX/XXXX, XX:XX		
Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Prequal Application	XX/XX/XXXX, XX:XX		

Manage Dispute

View Prequalification Results



Disputes / Raise a Dispute

Dispute ID	Status	Reference ID	Submitted by	Deadline
n/a	Rejected by DB	T-X-20XX-XXXXXX-XXXX	n/a	n/a

Cancel

Withdraw Dispute

Disputes Reasons



Please confirm your reasons for raising a Dispute against this Application.

Dispute Type

CAN Termination

Disputes Details



Disputes / Raise a Dispute

Dispute ID	Status	Reference ID	Submitted by	Deadline	
n/a	Created	T-XX-20XX-CMXXXX-XXX	n/a	n/a	Cancel Withdraw Dispute

Warning - Withdraw Dispute

Are you sure you want to withdraw this dispute?
It will not be assessed by the Delivery Body if it is withdrawn.

[Cancel](#) [Withdraw Dispute](#)

Disputes Rejected

Please confirm you are sure you want to withdraw this dispute.

Dispute Type
CAN Termination

Rejected Reason
Lorem ipsum dolor sit amet.
Lorem ipsum dolor sit amet.
Lorem ipsum dolor sit amet.
Lorem ipsum dolor sit amet.

Disputes

Filter Dispute Status

Filter Prequal Status

Filter Company Name

Filter Dispute Type

- Display All -

- Display All -

- Display All -

- Display All -

Search Dispute, CMU, Application IDs or raised by name



Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Reference ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
Withdrawn	DN-XXXXX	123456	T-XX-20XX-CMUIXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN Termination	XX/XX/XXXX, XX:XX		
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMUIXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
Created	DN-XXXXX	123456	T-XX-20XX-CMUIXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN	XX/XX/XXXX, XX:XX		
Accepted	DN-XXXXX	123456	T-XX-20XX-CMUIXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Prequal Application	XX/XX/XXXX, XX:XX		
Not Accepted	DN-XXXXX	123456	T-XX-20XX-CMUIXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CMR	XX/XX/XXXX, XX:XX		

Manage Dispute

View Prequalification Results



My EMR / Termination Notices

[← Back to Capacity Agreement Notices](#)

Filter Auction: - Display All - |
 Filter Company: - Display All - |
 Filter Submission Status: - Display All - |
 Filter Requirement: - Display All - |
 Search CAN ID:

CAN ID ↓	Termination Date ↓	Reason ↓	CAN Status ↓	Reference ID ↓	Termination Notice	Extension	Withdrawal	Final Termination	More
CAN-20XX-CMUXXX-XX1	XX/XX/XXXX	6.10.1(ha) Failure to complete Metering Assessment	Active (Termination in progress)	TNXXXX					<div style="border: 1px solid gray; background-color: yellow; padding: 2px; display: inline-block;">Raise a Dispute</div>
CAN-20XX-CMUXXX-XX1	XX/XX/XXXX	6.10.1(e) Failure to provide Distribution Connection Agreement	Active (Termination in progress)	TNXXXX					
CAN-20XX-CMUXXX-XX1	XX/XX/XXXX	6.10.1(ga) Transmission Entry Capacity below acceptable levels, unless a reducti...	Active (Termination in progress)	TNXXXX					



You have successfully submitted Dispute [DN-XXXX]



Disputes

Filter Dispute Status

Filter Prequal Status

Filter Company Name

Filter Dispute Type

- Display All -

- Display All -

- Display All -

- Display All -

Search Dispute, CMU, Application IDs or raised by name



Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Reference ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN Termination	XX/XX/XXXX, XX:XX		
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CAN	XX/XX/XXXX, XX:XX		
Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Prequal Application	XX/XX/XXXX, XX:XX		
Not Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	CMR	XX/XX/XXXX, XX:XX		

Manage Dispute

View Prequalification Results

This dispute process that has been demonstrated relates to the first part of the dispute process outlined in the Capacity Market Regulations – Chapter 1 Deliver Body Decision:

69. Requesting reconsideration by the Delivery Body

If the outcome of the DB reconsideration is not to your satisfaction then you can refer to the following section of the Capacity Market Regulations to further escalate the dispute. This process will be done by you directly with the Authority and not through the new portal:

70. Appeals to the Authority

Volume Reallocation

Feature Description

Allowing Capacity Providers to register eligible CMUs for Volume Reallocation, and presenting them with a manageable list of registered CMUs. The Volume Reallocation Report will remain unchanged.

Customer Feedback Considered

- No easy way to see which CMUs are register for Volume Reallocation for a Delivery Year
- Each CMU has to be registered individually

High-level Requirements Proposed

- Clear pathway to Volume Reallocation registration
- Logic to ensure only eligible CMUs can be selected for Volume Reallocation
- Multiple CMUs can be registered and unregistered at the same time
- Give the customer the option to select which “version” of the CMU they wish to register when there have been multiple Applications submitted for the same Delivery Year
- An easy to view list of CMUs registered for Volume Reallocation for the selected Delivery Year

My EMR

CMU and Auction Management



Company CMUs

A complete list of all company CMU's that can be something something something.



My Applications & Opt-Out Notifications

Edit and update all your Auction applications related to this company.



Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.



Application Results

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Outstanding Activities

Submit required Information and or Documentation Post PQRD



Delivery Body Notices

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Management Activities

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Capacity Agreement Notices (CANs)

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Auction Activities

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Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

My EMR / Management Activities [← Back to Homepage](#)

Section name 1

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- Change of Address**
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- Security Interest**
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- CMU Transfer**
Lorem ipsum dolor sit amet, consectetur adipiscing elit.
- EMRC**
Emissions Material Related Change

Section name 2

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- CMU Transfer**
Lorem ipsum dolor sit amet, consectetur adipiscing elit.
- Request Price Maker Status**
Lorem ipsum dolor sit amet.
- Volume Reallocation**
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My EMR / Management Activities / Volume Reallocation

[← Back to Management Activities](#)

Applicant Company	Delivery Year
Company Name long long name	-

Delivery Year
Please fill out the Delivery Year to show the list of CMUs that you already have registered for Volume Reallocation.

Delivery Year

[Continue](#)

Browser tabs: ESO Nationalgrid/Amazingnewportal

Address bar: https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR

Navigation menu: My EMR | User Management | Company Management | CMU's & Components | Disputes

nationalgridESO | Electricity Market Reform Delivery Body

Page title: My EMR / Management Activities / Volume Reallocation

Form fields: Applicant Company (Company Name long long name), Delivery Year (2023)

Buttons: Cancel, Confirm Volume Reallocation

Add CMUs to Register

Select the eligible CMUs from below to add to your register. You are only able to select one Application for any CMU for the Delivery Year. Once an Application for a CMU has been selected, the other will be disabled.

Search CMU

CMU ID	CMU Name	CMU Type	Application ID	
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input checked="" type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input checked="" type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input checked="" type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input checked="" type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>

1 - 12 of 240 items Page 1 of 20

ESO Nationalgrid/Amazingnewportal

https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR

My EMR User Management Company Management CMU's & Components Disputes nationalgridESO Electricity Market Reform Delivery Body

My EMR / Management Activities / Volume Reallocation / Registered CMUs [← Back to Add CMUs to Register](#)

Registered CMUs

Below are the list of your registered CMUs, please remove any CMUs you wish to unregister.

Search CMU

CMU ID	CMU Name	CMU Type	Application ID	Remove CMU
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>

Confirm Unregister

ESO Nationalgrid/Amazingnewportal

https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR

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My EMR / Management Activities / Volume Reallocation

Applicant Company: Company Name long long name
Delivery Year: 2023

Buttons: Cancel, Confirm Volume Reallocation

Modal Dialog: Do you want to continue? Do you want to continue with your selected CMUs? Buttons: Cancel, Confirm Volume Reallocation

CMU ID	CMU Name	Description	Code	Checkbox
AB73WV				<input checked="" type="checkbox"/>
AB73WV	AB73WV	Refurbishing Interconnector	<T-X-20XX-XXXXX-XXX>	<input checked="" type="checkbox"/>
AB73WV	AB73WV	Existing Generating	<T-X-20XX-XXXXX-XXX>	<input type="checkbox"/>

ESO Nationalgrid/Amazingnewportal

https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR

My EMR User Management Cor

You have successfully updated your Volume Reallocation register for 2023.

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My EMR / Management Activities [Back to Homepage](#)

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- CMU Transfer**
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- Request Price Maker Status**
Lorem ipsum dolor sit amet.
- Factual Inaccuracy**
Lorem ipsum dolor sit amet, consectetur adipiscing elit.
- Volume Reallocation**
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Any questions?

Please go to sli.do and enter the event code **#2945357** or raise your hand on the call.



In addition to feedback received today, we are keen to hear from you with any additional feedback via Email box.newemr.itteam@nationalgrid.com

If you have any further views on the feature areas explored please contact me at Richard.Griffiths@Nationalgrideso.com

We are happy to continue to engage with you further on the topics we discussed today and look forward to demonstrating the delivery of the requirements in the New Portal in future sessions.

Continuing the Conversation

User Group Plan – next 6 months

Expected Scope	Requirements Playback	Familiarisation Demo
SPD, Extend and withdraw terminations, MCR, Construction Reports, ST entry application, Evergreen Exhibit, Exhibit Generation, Confirmation of Entry, Secondary Trade Transferor	Completed	October 17th & November 9th
Secondary Trading Transferee, Emissions ZB- ZA, Issue Final Termination, Dispute Results, PM/PT, SoS Changes, Digital Signature , 2023 Regulatory Requirements (Prequal), Emissions Related Material Change, Final Termination, CMU Cloning	Completed	January 2024
Secondary Trade Approval, Component Reallocation, Metering Information/ aggregation, CAN suspension, , Exhibit J Resubmit, EYC, MTC Invalidation, CAN termination dispute AI management, Bidding Group Management, CMU Bulk Uploads, Volume Reallocation Registration, Integrated Guidance.	August 17, September 21, October 26th & Early December	February 2024
End to End Testing of CM Functionality	We are planning a full end-to-end testing window with CM users in 2024 prior to go-live. We plan to discuss our proposed approach in the next session.	

Notes: Some development items are broken down in to multiple development increments and will be played back and demonstrated at an appropriate time in the development process. The Delivery Body are working with the Electricity Settlements Company to review Metering related process options, which are likely to result in change in those processes.