



ESO BSUoS Forecast
Summary from
February to June 2020
18th June 2020

Summary of BSUoS Forecasts published from February - June

We produce monthly BSUoS forecasts which forecast BSUoS over the coming year. This slide provides an overview of how BSUoS forecasts for the period of April – August 2020 have evolved through our monthly forecasts and the underlying assumptions.

Pre-COVID

Feb 2020 Forecast

March 2020 Forecast

Month	(£m)	Month	(£m)
May	95.6	May	104.7
June	89.6	June	98.4
July	94.8	July	103.9
August	104.1	August	113.2
Total	384.1	Total	420.2

COVID in narrative

April 2020 Forecast

Month	(£m)
May	101
June	94.8
July	100.1
August	109.4
Total	405.3

COVID costs included

15th May 2020 Forecast

Month	(£m)
May	166
June	207.7
July	214.9
August	217.7
Total	826.3

June 2020 Forecast

Month	5% Demand Suppression (£m)	10% Demand Suppression (£m)	15% Demand Suppression (£m)
May	[163]	[163]	[163]
June	129.8	147.2	166.5
July	139.7	160.0	183.1
August	160.1	185.3	212.3
Total	592.6	655.5	724.9

Assumptions for Feb & March:

- No additional costs due to COVID
- No change to system usage
- Mean of weather scenarios

Assumptions:

- We were aware of COVID however uncertain of the extent of the impacts. This forecast reduced BSUoS volumes slightly, however lockdown was not understood in early April.
- No additional costs due to COVID – the normal forecasting model was used in April, as in March

Assumptions:

- 15-20% demand suppression due to COVID, sustained throughout period
- Increased balancing costs due to COVID
- Mean cost of weather sensitivities

Assumptions:

- Three different demand scenarios as shown above
- Increased balancing costs due to COVID
- Mean cost of weather sensitivities