Customer Requirement Playback

EMR Portal – 21st March 2023

ESO

Contents

- Introduction & Delivery Plan Update

- Update on Actions from Requirement Session 26/01

- Meter Test Certificate

- Credit Cover Management

- Auction Acquired Capacity Obligation Changes

- Issuing Termination Notices

- Total Project Spend (TPS)

- Individual and Joint Unproven DSR Test request

- DSR Test Letter & Certificate

- Continuing the Conversation

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Slido Access

We will be using Slido for questions and feedback in today's session. Please go to sli.do and enter the event code **#142 5600.**

If you would like to ask any questions ahead of the session please either send them in by email or use this link to ask them on Slido, the event code will only work on 21/03/2022

ESO
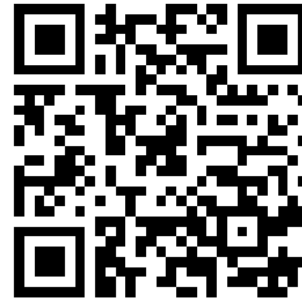
New Portal Delivery - Planning Update
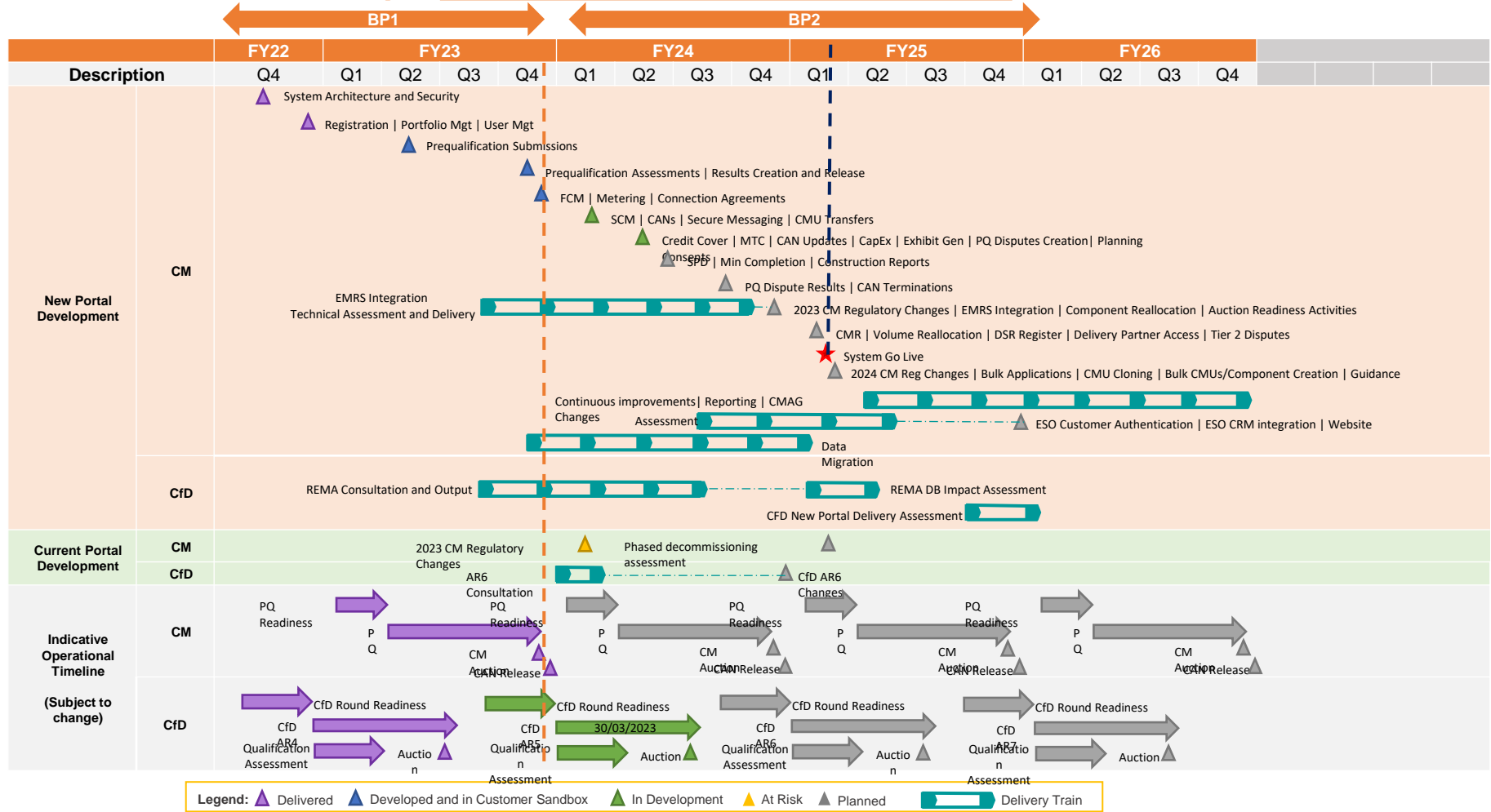
Context

- New EMR Portal is one of the key deliverables for the ESO under our Business Plans, originally expected to be delivered by April 2023
- Due to internal and external factors, we have experienced delays, which led to a review of delivery plan options
- We presented to the User Group (26th Jan) and in a full Customer Webinar (1st Feb) on delivery options we were considering

Re-plan Development

- Stakeholders and most customers (70%) are supportive to our preferred delivery option to deliver the new portal in 2024
- We have considered feedback gathered and further developed the re-plan option for 2024 delivery
- We will confirm the proposed delivery plan by April
- We have allocated placeholders in our proposed delivery plan to implement regulatory changes from DESNZ (2023 consultation) and any prioritised changes from CMAG.

EMR DB Portal Roadmap – *Draft under review with stakeholders*

BP1 | BP2

Description		FY22	FY23				FY24				FY25				FY26			
		Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

New Portal Development

CM
- System Architecture and Security
- Registration | Portfolio Mgt | User Mgt
- Prequalification Submissions
- Prequalification Assessments | Results Creation and Release
- FCM | Metering | Connection Agreements
- SCM | CANs | Secure Messaging | CMU Transfers
- Credit Cover | MTC | CAN Updates | CapEx | Exhibit Gen | PQ Disputes Creation| Planning Consents
- SPD | Min Completion | Construction Reports
- PQ Dispute Results | CAN Terminations
- EMRS Integration Technical Assessment and Delivery
- 2023 CM Regulatory Changes | EMRS Integration | Component Reallocation | Auction Readiness Activities
- CMR | Volume Reallocation | DSR Register | Delivery Partner Access | Tier 2 Disputes
- System Go Live
- 2024 CM Reg Changes | Bulk Applications | CMU Cloning | Bulk CMUs/Component Creation | Guidance
- Continuous improvements| Reporting | CMAG Changes
- Assessment
- ESO Customer Authentication | ESO CRM integration | Website
- Data Migration

CfD
- REMA Consultation and Output
- REMA DB Impact Assessment
- CFD New Portal Delivery Assessment

Current Portal Development

CM
- 2023 CM Regulatory Changes
- Phased decommissioning assessment

CfD
- AR6 Consultation
- CfD AR6 Changes

Indicative Operational Timeline (Subject to change)

CM
- PQ Readiness
- PQ
- PQ Readiness
- CAN Release
- CM Auction
- CAN Release

CfD
- CfD Round Readiness
- CfD AR4 Qualification Assessment
- Auction
- CfD AR5 Qualification Assessment
- CfD Round Readiness
- 30/03/2023
- Auction
- CfD AR6 Qualification Assessment
- CfD Round Readiness
- Auction

Legend: ▲ Delivered ▲ Developed and in Customer Sandbox ▲ In Development ▲ At Risk ▲ Planned ▭ Delivery Train

Outstanding Feedback

Date raised	Feature Area	Customer Comment	DB Response
15/12/2022	CMU Transfer	Why does the transferor need to provide certificates? they should already be there anyway as they currently hold the agreement?	The Delivery Body has reviewed how company level Exhibits (A and C) are provided, the Delivery Body are committing to amending the proposal of uploading Exhibits A and C from an Application level to a Company level removing the requirement to upload multiple Exhibits during the CMU Transfer process. Please note this change will also amend the need to upload the Exhibits during Secondary Trading. **Update:** An enhancement has been raised with the New Portal Development Team to deliver amendments to this process and we will update you on the proposed approach in a future validation session.

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Meter Test Certificate

Feature Description

The Metering Assessment determines the requirement for a Metering Test Certificate based on the Metering Arrangements on site. The Capacity Provider receives the Meter Test Certificate (MTC) from EMRS following a successful test being test carried out by EMRS. The Capacity Provider will then provide a copy of the MTC to the EMR DB.

Customer Feedback Considered

- Easy navigation and milestone tracking
- Ability to apply MTC for multiple agreements

High-level Requirements Proposed

- The outcome of the Metering Assessment (completed either at Prequalification or deferred and completed at a later stage) will determine whether a Meter Test Certificate Post Assessment Request is created on the Outstanding Activities page.
- The due by date seen in the Outstanding Activities page is driven by the CMU type (as per CM Rules) and is managed by the Auction Set Up governed by the EMR Delivery Body.
- As per changes to the CM Rules, the EMR DB will now record the issue date of the MTC for the purposes of the Capacity Market Register.
- A Capacity Provider with multiple MTC Requests for the same CMU can provide one Metering Test Certificate for the multiple requests.

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My EMR / Outstanding Activities

Display: ● Outstanding Activities ○ Completed Activities | Download .CSV

Filter Auction	Filter Company	Filter Submission Status	Filter Requirement	
- Display All - ▼	- Display All - ▼	- Display All - ▼	Submit Metering Test Cert... ▼	Search CMU or Application ID 🔍

Due Date ↓ ∨	Requirement ↓ ∨	Company Name ↓ ∨	CMU ID ↓ ∨	Application ID ↓ ∨	Agreement ID ↓ ∨	Submission St.. ↓ ∨	Delivery Bo.. ↓ ∨	Action
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters... ▼	
							Update submission	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters... ▼	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters... ▼	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters... ▼	

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My EMR / Outstanding Activities

Display: ● Outstanding Activities   ○ Completed Activities

[Download .CSV]

Filter Auction
- Display All -

Filter Company
- Display All -

Filter Submission Status
- Display All -

Filter Requirement
- Display All -

Search CMU or Application ID

Due Date ↓ ⌄	Requirement ↓ ⌄	Company Name ↓ ⌄	CMU ID ↓ ⌄	Application ID ↓ ⌄	Agreement ID ↓ ⌄	Submission St.. ↓ ⌄	Delivery Bo.. ↓ ⌄	Action
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over				Submission Outstand...	First 25 characters...	⌄
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over				Submission Outstand...	First 25 characters...	⌄
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over				Submission Outstand...	First 25 characters...	⌄
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines				Submission Outstand...	First 25 characters...	⌄

Multiple Metering Test Certificates required

You have multiple Metering test Certificates outstanding activities, and they will be automatically added to this request.
You will be able to remove the certificates before submission should you not want to include them.

[Cancel]   [Continue]

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My EMR / Outstanding Activities / Submit Metering Test Certificates

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

Cancel   **Submit Request**

Confirm Application Selection

You can see the selected Applications on the list below. You can deselect the ones you don't want to include in this submission.

Due date	Application ID	Select
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	☑
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	☑
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	☑
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	☑

Upload document

The following filetypes are accepted: .JPG, .PDF, .PNG. max 2Gb

⬆ Upload Files   or Drop Files

Successfully uploaded

[file name.PDF]   View   Delete

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Delivery Body

My EMR / Outstanding Activities / Submit Metering Test Certificates

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

Cancel   **Submit Request**

Confi...

You ca...
want to...

Due da...

XX/XX/...

Do you want to continue?

Do you want to continue with the current selection?

Cancel   Continue and Submit

XX/XX/XXXX   T-X-20XX-XXXXXX-XXXX   ☑

XX/XX/XXXX   T-X-20XX-XXXXXX-XXXX   ☑

XX/XX/XXXX   T-X-20XX-XXXXXX-XXXX   ☑

Upload document

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You have successfully submitted Metering Test Certificate(s) for CMU AB73WV ✕

My EMR / Outstanding Activities

Display: ● Outstanding Activities ○ Completed Activities | Download .CSV

Filter Auction	Filter Company	Filter Submission Status	Filter Requirement	
- Display All -	- Display All -	- Display All -	- Display All -	Search CMU or Application ID

Due Date ↓	Requirement ↓ ∨	Company Name ↓ ∨	CMU ID ↓ ∨	Application ID ↓ ∨	Agreement ID ↓ ∨	Submission St.. ↓	Delivery Bo.. ↓ ∨	Action
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters... ∨	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters... ∨	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters... ∨	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters... ∨	

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My EMR / Outstanding Activities / Submit Metering Test Certificates

← Back to Outstanding Activities

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

Confirm Application Selection

You can see the selected Applications on the list below. You can deselect the ones you don't want to include in this submission.

Due date	Application ID
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX

Upload document

Successfully uploaded

[file name.PDF]   View

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Credit Cover Management

Feature Description

This feature will cover where a CMU has received a Conditional Prequalification status on Prequalification Results Day or following a successful Tier1 or Tier2 Dispute, the applicant must provide applicant Credit Cover with EMRS within 15 Working Days in order to be able to participate in the relevant Capacity Market Auction(s).

Customer Feedback Considered

- Secure Messages did not contain any reference to CMU/Company so I did not know which username to use to view the Secure Message.

High-level Requirements Proposed

- The Delivery Body are proposing that no changes are made to the processing of Credit Cover within the Delivery Body Portal.
- Proposing a 'status' page where you will be able to view all CMUs with a requirement to lodge Credit Cover and whether the DB has received confirmation from EMRS that is has been successfully processed rather than having to go into the relevant Applications.
- Automated notifications following amendments to the change in Prequalification Status which will reference CMU ID.

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My EMR / Reports / Credit Cover Status

Filter Auction Year and Type	Filter Company	Filter CMU Type	Filter Credit Cover Required	
- Display All -	- Display All -	- Display All -	Yes	Search CMU or Application ID

Auction Year & Type	Company Name	CMU Type	Application ID	Credit Cover Status	Credit Cover Amount	Credit Cover Obligation	Relevant Planning Consents	Application Status
XXXX T-X	Company Name spread over two lines	Refurbishing Interconnector	A-T-1-2023-AB73WV-00001	Not Provided	£999,999.00	New Build CMU not met financial commitment milestone	Deferred	Prequalified
XXXX T-X	Company Name spread over two lines	Unproven DSR	A-T-1-2023-123456-00001	Provided	£999,999.00	Unproven DSR	Deferred	Conditionally Prequalified

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Auction Acquired Capacity Obligation (AACO) Changes

Feature Description

> The Capacity Market rules allow for certain CMU types to have their AACO value reduced following the relevant milestones (SCM/MCR and DSR Tests). This feature captures those revised AACO values and ensures the Capacity Market Registers and CANs are correct.

Customer Feedback Considered

- No specific feedback received on AACO value changes
- Aiming to limit notifications as per general feedback
- Increased ease of visibility as per general feedback

High-level Requirements Proposed

- AACO changes will lead to no changes on the external side of the portal when submitting milestones. Internally we have revised the process to allow for an easier turnaround.
- Following a relevant milestone review, a new CAN will be issued showing the new AACO value.
- Introducing an AACO history table for additional clarity which will be available from the CAN summary page.
- The table is specific to your AACO value and does not include any Capacity via the PTCO element so does not reflect your Capacity Obligation position which is reflected in the Daily Capacity Obligation Table

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My EMR / Capacity Agreeme

Filter Auction

- Display All -

CAN ID ↓   CAN

CAN-20XX-CMUXXX-XXX   Activ

CAN-20XX-CMUXXX-XXX   Activ

CAN-20XX-CMUXXX-XXX   Activ

CAN-20XX-CMUXXX-XXX   Expir

CAN-20XX-CMUXXX-XXX   Activ

CAN-20XX-CMUXXX-XXX   Expired   [Tye of CMU]   2022 T-4   Company Name   000.000   00   PDF

CAN-20XX-CMUXXX-XXX

[Company Name]   [CMU ID]

● Active

AACO History Table

This table shows your historic and current AACO position.
It does not include any Physically Traded Capacity Obligation so may not represent your entire obligation.

Date of Change (Effective From)	AACO Effective to	Change Details	AACO Following Change
XX/XX/XXXX	XX/XX/XXXX	Auction award	00.000
XX/XX/XXXX	XX/XX/XXXX	SCM report accepted	00.000
XX/XX/XXXX	XX/XX/XXXX	SCM report accepted	00.000
XX/XX/XXXX	XX/XX/XXXX	SCM report accepted	00.000

Close

Issuing Termination Notices

Feature Description

Following a Termination Event the Delivery Body must raise a Termination Notice informing the Capacity Provider of the upcoming final termination. This formal Notice can be disputed and appealed. This feature covers the raising, notification and visibility of the Termination Notice. Appeals and the Final Termination Notice are to be picked up in a future increment, the intention is to allow easy end-to-end tracking of terminations.

Customer Feedback Considered

- Difficulty finding existing Terminations and their status in the current portal
- The current .pdf Termination Notices are popular as they can be easily printed/filed outside of the portal

High-level Requirements Proposed

- Following a Termination Event Capacity Providers will receive an email notification and the full Termination Notice is available to view in the portal.
- The CAN status also reflects that one or more terminations are active
- Multiple terminations can be active for a single Capacity Agreement
- Termination screen allows easy view of all active terminations with the Final Termination date shown

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My EMR / Capacity Agreement Notices (CAN)

Capacity Auction Filter	Filter Company	Filter CMU Type	Filter CAN Status	
- Display All -	- Display All -	- Display All -	- Display All -	Search CMU ID or CAN ID

CAN ID	CAN Status	CMU Type	Auction Type	Company Name	Auction Acquired Capacity Obligation (MW)	Agreement Duration (Years)	Download CAN Letters	Download Appendix	More
<CAN-20XX-CMUXXX-001>	Active (Termination in progress)	<Type of CMU>	2022 T-4	<Company Name>	<XXX>	<XXX>			⋮
<CAN-20XX-CMUXXX-002>	Active (Termination in progress)	<Type of CMU>	2022 T-4	<Company Name>	<XXX>	<XXX>			⋮
<CAN-20XX-CMUXXX-003>	Active (Termination in progress)	<Type of CMU>	2022 T-4	<Company Name>	<XXX>	<XXX>			⋮

Menu:
- View CAN Details
- View Daily Capacity Obligation Table
- View Outstanding Activities
- View CAN Previous Versions
- View Termination Notice

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Header names are currently in draft, the Termination Date field will show the Final Termination Date

Total Project Spend (TPS)

Feature Description

The Total Project Spend requirement (8.3.6) requires Prospective Generators and Unproven DSR units to demonstrate the total spend on a project meets stated thresholds depending on the length of agreements. This is demonstrated through the submission of an ITE report and can result in an immediate agreement reduction or a Reduction Notice. This feature allows users to submit the ITE report for Delivery Body review

Customer Feedback Considered

- Easy navigation and milestone tracking
- Single submissions for multiple milestones (SCM, EYS and TPS) would reduce administrative time

High-level Requirements Proposed

- Capacity Providers can track their TPS requirement under Outstanding Activities, including any comments from the Delivery Body
- Completed submissions can be viewed under 'Completed Activities'
- In the first release milestones **must be submitted individually**. We are actively looking into similar functionality to the Metering Test Certificate sampled above.
- Reduction Notices will be issued in the portal and can be reviewed. We are currently working with developers on the detail of Reduction Notices and will feed this back to the user group.

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https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR

My EMR   User Management   Company Management   CMU's & Components

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My EMR / Outstanding Activities / Submit Total Project Spend

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

Cancel   **Submit for Review**

Upload document

Please upload the lorem ipsum dolor sit amet.

Submit lorem ipsum *

The following filetypes are accepted: .JPG, .PDF, .PNG. max 2Gb

⬆ Upload Files | or Drop Files

Successfully uploaded

[file name.PDF]   View   Delete

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Individual and Joint Unproven DSR Test request

Feature Description

Following a successful Auction, an Unproven DSR CMU will need to submit a request for a DSR test so that a DSR Test Certificate can be issued ahead of the Delivery Year for the associated Capacity Agreement Notice. The DSR test can be requested either individually for a single CMU, submitted for multiple DSR CMUs from the same company or via a Joint DSR Test request.

Customer Feedback Considered

- Not much feedback in regards to the DSR Test Request task itself
- Ability to request single DSR Test for multiple agreements

High-level Requirements Proposed

- Following Prequalification Results Release a Post Assessment Request (PAR) for a DSR Test Request will be added to the Outstanding Activity List for the customer with an Unproven DSR CMU.
- The DSR Test Date, Settlement period, component and metering information will form part of the DSR Test request. This will include some validation to help make submissions compliant.
- There is the option of submitting a single DSR Test Request for multiple agreements for multiple Delivery Years for the same CMU or using the Joint DSR Test request for multiple CMUs with the same Delivery Year.
- The process includes a prompt message regarding Emissions and if you are rejecting the DSR Test Letter for the second time

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My EMR

CMU and Auction Management

Company CMUs

A complete list of all company CMU's that can be something something something.

Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.

Outstanding Activities

Submit required Information and or Documentation Post PQRD.

Management Activities

Body copy to be placed in here. Body copy to be placed in here.

My Applications & Opt-Out Notifications

Edit and update all your Auction applications related to this company.

Application Results

Body copy to be placed in here. Body copy to be placed in here.

Delivery Body Notices

Body copy to be placed in here. Body copy to be placed in here.

Capacity Agreement Notices (CANs)

Body copy to be placed in here. Body copy to be placed in here.

Available Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply

CMU Auction Status

Awaiting information.

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My EMR / Outstanding Activities

Display: ● Outstanding Activities   ○ Completed Activities   [Download .CSV]

Filter Auction	Filter Company	Filter Submission Status	Filter Requirement	
- Display All - ▼	- Display All - ▼	- Display All - ▼	- Display All - ▼	Search CMU or Application ID 🔍

Due Date ↓ ∨	Requirement ↓ ∨	Company Name ↓ ∨	CMU ID ↓ ∨	Application ID ↓ ∨	Agreement ID ↓ ∨	Submission St.. ↓ ∨	Delivery Bo.. ↓ ∨	Action
XX/XX/XXXX	Request DSR Test	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters... ▼	

Update submission

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My EMR / Outstanding Activities / Request DSR Test

Applicant Company	CMU ID	Application ID	Agreement ID			
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Cancel	Save	Submit Request

DSR Test Type

Please select the test type you require and complete the following information.

◉ I want to do a **Single DSR Test**

◯ I want to do a **Joint DSR Test**

Continue

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My EMR / Outstanding Activities / Request DSR Test

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

Cancel   Save   Submit Request

Complete Information

Please complete all the information below.

DSR Test Date

Date should be 2 working days in the future.

DD/MM/YYYY

Settlement Period

Balancing Service ID

https://mybrowserlink.co.uk

MPAN

Lorem ipsum dolor sit amet, consectetur adipiscing elit.

Other Information

Lorem ipsum dolor sit amet, consectetur adipiscing elit.

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Select Agreements

Please select the agreements that apply.

Search Agreement ID	🔍

Due Date	Agreement ID	Aggregated De Rated Capacity (MW)	Select
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐
XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	000.000	☐

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DSR Test Letter & Certificate

Feature Description

Following a DSR Test Request submission, the EMR DB performs the DSR Test analysis and provides a DSR Letter to the Capacity Provider stating the proven capacity. The Capacity Provider needs to confirm they are happy with the result or can request a new DSR Test within 2 Working Days of receiving the DSR Letter. Pending acceptance, the EMR DB will then provide the DSR certificate within 5 Working Days after the confirmation is received.

Customer Feedback Considered

- Not much feedback in regards to the DSR Test Request task itself
- Ability to request single DSR Test for multiple agreements

High-level Requirements Proposed

- Production of the DSR Letter will be automated.
- The same DSR Test Request PAR will be used to provide the DSR Test Letter which can be checked and then accepted or rejected.
- The process includes a prompt message if the DSR Test Letter is being rejected for a second time.
- The task to review and accept or reject the DSR Letter will auto accept after 2 Working Days if no action is taken by the CP.
- The provision of a DSR Test Certificate at CMU Level

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My EMR / Outstanding Activities / Request DSR Test

Applicant Company	CMU ID	Application ID	Agreement ID
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX

DSR Test Letter

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.

DSR Test Date	Letter Date	Agreement ID	Download Letter
XX/XX/XXXX	XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

Your submission

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.

DSR Test Type

I want to do a **Single DSR Test**

ESO

DSR Test Letter

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.

⚠ You have already rejected this letter once. Should you reject it again the agreement will enter a termination process.

DSR Test Date	Letter Date	Agreement ID	Download Letter
XX/XX/XXXX	XX/XX/XXXX	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

Warning - Reject DSR Test Letter

Are you sure you want to reject this DSR Test Letter? If you reject it a second time your agreement will enter a termination process.

Cancel   Reject Letter

ESO

Joint DSR - First time

DSR Test Letter

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.

DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

Joint DSR - Second time

DSR Test Letter

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.

⚠ You have already rejected this letter once. Should you reject it again the agreement will enter a termination process.

DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

ESO

DSR Test Letter

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DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

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XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

⚠ You have already rejected this letter once. Should you reject it again the agreement will enter a termination process.

DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

DSR Test Date	CMU ID	Agreement ID	DSR Test Letter
XX/XX/XXXX	123456	T-X-20XX-XXXXXX-XXXX	PDF

Accept   Reject

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AB73WV
Unproven DSR

Status
Created

Application ID
A-T-1-2023-AB73WV-00001

Applicant Company
Company Name long long name

Cancel   Save   Submit Application

Review Details > Applications Questions > Declarations > Emissions

Company   View
Company Name long name

CMU   View
Refurbishing Interconnector

Components   View
6 Components

DSR Test Certificate   Download
📄 File_name_v1.pdf

Connection Capacity Details   Calculate
Total Connection Capacity   0.000
Anticipated De-Rated Connection Capacity   0.000

☐ I confirm that I have reviewed the details above and all information provided is correct.

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Q&A

We will be using Slido for questions and feedback in today's session. Please go to sli.do and enter the event code **#142 5600.**

If you would like to ask any questions ahead of the session please either send them in by email or use this link to ask them on Slido, the event code will only work on 21/03/2022

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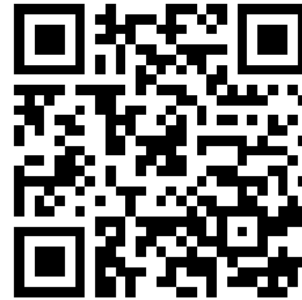
In addition to feedback received today, we are keen to hear from you with any additional feedback via Email box.newemr.itteam@nationalgrid.com

If you have any further views on the feature areas explored please contact me at Richard.Griffiths@Nationalgrideso.com

We are happy to continue to engage with you further on the topics we discussed today and look forward to demonstrating the delivery of the requirements in the New Portal in future sessions.

The next User Group sessions

- Requirement Validation – Next session to be planned in April, to include Prequalification Dispute submission.
- Familiarisation Session – Next session being planned in May for second set of Agreement Management functionality.
- Sandbox testing – Results release and initial Agreement Management – Submission window closes 22nd March, to enable results to be released (target 24th March). Initial AM process testing available from w/c 27th.

Continuing the Conversation

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