

Static Reactive Power – Pennine 2024-2034

Programme Capability

Introduction

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The programme capability assessment forms part of your commercial submission and considers your ability to deliver the service. The assessment uses three types of methodology, which is summarised in the below table. Answering 'no' to a 'pass/fail' type question will result in being removed from the tender process and not moving forward to the commercial assessment, while for a 'pass/fail scored questions', the minimum score of three must be achieved on each scored question. If the minimum threshold is not achieved on any question, then you will not progress to the next stage. Scoring criteria is set out below. There are 6 pass/failed scored questions. 'Information only' questions are not scored nor pass/fail but must be answered.

A separate Excel file has been sent out alongside this document for your answers to be submitted.

Methodology	Scoring
Pass / Fail	Yes = Pass No = Fail Any questions that are a 'fail', provider will not move forward to the commercial assessment.
Pass/ Fail scored questions	Minimum score threshold must be achieved for each of these questions. Scoring is set out in separate table.
Information only	Not scored nor pass/fail but must be answered.

Pass/Fail scored questions

The minimum score of three must be achieved on each scored question Scoring is set out below.

Score	Comments	Overall
0	No data or insufficient data to evaluate	N/A
1	The response is limited or irrelevant and fails to provide any level of detail	Very Poor
2	The response is not satisfactory in several areas, material gaps in information or evidence of experience, or lacks clarity on process and procedures.	Poor
3	The response is credible and satisfactory evidence of relevant experience has been provided. Most information/options have been considered as part of the scope. Any gaps in information or evidence are of a minor nature.	Average
4	The response is detailed and demonstrates capability. Good evidence of relevant experience has been provided. Any gaps in information or evidence are of a minor nature. Provides a level of detail and certainty that all information/options have been considered.	Above Average
5	The response is fully detailed, demonstrates the capability and ability required. Provides full details and evidence of relevant experience. Provides absolute clarity and certainty that the information offered is valid. Aligns to the scope document with all key considerations made.	Excellent

The Programme Capability must be submitted alongside the commercial tender details by 15th October at 5pm BST

Programme Capability Questionnaire

Section 1: National Grid ESO Standards

No.	Question/Information required	Scoring methodology	Response Format
1.	Please confirm that you have read, understood and agree to comply with the following National Grid group policies (1.1 to 1.7):	Pass/Fail	Yes, No
1.1	<u>Supplier Code of Conduct</u>	Pass/Fail	Yes, No
1.2	<u>Code of Ethics</u>	Pass/Fail	Yes, No
1.3	<u>Anti-Fraud and Bribery Policy</u>	Pass/Fail	Yes, No
1.4	<u>Environmental Policy</u>	Pass/Fail	Yes, No
1.5	<u>Occupational Safety Policy</u>	Pass/Fail	Yes, No
1.6	<u>Process Safety Policy</u>	Pass/Fail	Yes, No
1.7	<u>Wellbeing and Health Policy</u>	Pass/Fail	Yes, No
2	Please confirm that you have returned a signed Confidentiality Agreement. Agreement has been attached to original email and the password is available on request.	Pass/Fail	Yes, No
3	Please confirm that you have returned a signed Non-Collusion Agreement. Agreement has been attached to original email and the password is available on request.	Pass/Fail	Yes, No
4	Should your circumstances change in relation to your submission the tenderer is required to inform National Grid ESO as soon as reasonably practicable. Please confirm that you have read, understood and accept this statement.	Pass/Fail	Yes, No
5	National Grid ESO reserves the right to revisit at any point in the tender any submission information your company provides. National Grid ESO reserve the right to reconsider whether your tender meets the stated criteria based on updated information. Please confirm you have read, understood and accept this statement.	Pass/Fail	Yes, No
6	Please confirm that you agree to the Terms and Conditions that National Grid ESO are using for Voltage Pennines pathfinder. National Grid ESO are not accepting deviations in this circumstance as a consultation period on these terms and conditions has already been facilitated.	Pass/Fail	Yes, No

Section 2: Due Diligence

No.	Question/Information required	Scoring methodology	Response Format
7	Please indicate if, within the past five years you, your organisation, your group of companies or any other person who has powers of representation, decision or control in the organisation has been charged with or is subject to any live investigation in relation to any of the offences within the following summary (7.1 to 7.6)	Refer to 7.1-7.6 specifically	Refer to 7.1-7.6 specifically
7.1	Participation in a criminal organisation	Information only	Yes, No
7.2	Corruption	Information only	Yes, No
7.3	Fraud	Information only	Yes, No
7.4	Terrorist offences or offences linked to terrorist activities	Information only	Yes, No
7.5	Money laundering or terrorist financing	Information only	Yes, No
7.6	Child labour and other forms of trafficking in human beings	Information only	Yes, No
7.7	If you have answered yes to any questions between 7.1 and 7.6 then please provide further details: Details of any criminal proceeding charges or live investigations. Date of conviction as applicable, specify which of the grounds listed the conviction was for, and the reasons for conviction. Dates of live investigations and current status of investigation outcomes	Information only	Free text
7.8	If you have answered yes any question between 7.1 and 7.6, please confirm measures taken to address any issues raised for review. If answered 'no', 5 points will automatically be awarded	Pass/ Fail scored questions Must achieve 3 out of 5	Free text
8	Has it been established, for your organisation by a judicial or administrative decision having final and binding effect in accordance with the legal provisions of any part of the United Kingdom or the legal provisions of the country in which the organisation is established (if outside the UK), that the organisation is in breach of obligations related to the payment of tax or social security contributions?	Information purposes	Yes, No
8.1	If you have answered yes to question 8, then please provide further details. Please also confirm you have paid or have entered into a binding arrangement with a view to paying, the outstanding sum including where applicable any accrued interest and/or fines. If answered 'no', 5 points will automatically be awarded	Pass/Fail scored questions Must achieve 3 out of 5	Free text
9	Please indicate if, within the past three years, anywhere in the world any of the following situations (9.1 to 9.6) have applied to you, your organisation, your group of companies or any other person who has powers of representation, decision or control in the organisation.	Refer to 9.1 - 9.6 specifically	Refer to 9.1 - 9.6 specifically
9.1	Breach of environmental obligations?	Information only	Yes, No
9.2	Breach of social obligations?	Information only	Yes, No

9.3	Breach of labour law obligations?	Information only	Yes, No
9.4	Bankrupt or is the subject of insolvency or winding-up proceedings, whether the organisation's assets are being administered by a liquidator or by the court, whether it is in an arrangement with creditors, where its business activities are suspended or it is in any analogous situation arising from a similar procedure under the laws and regulations of any State?	Information only	Yes, No
9.5	Guilty of grave professional misconduct?	Information only	Yes, No
9.6	Entered into agreements with other economic operators aimed at distorting competition?	Information only	Yes, No
10	If you have answered yes to any of the questions between 9.1 and 9.6, please explain what measures have been taken to demonstrate the reliability of the organisation If answered 'no', 5 points will automatically be awarded	Pass/ Fail scored questions Must achieve 3 out of 5	Free text

Section 3: Tenderer Capabilities

No.	Question/Information required	Scoring methodology	Response Format
11	<p>Please outline how your organisation demonstrates a culture and history of health and safety.</p> <p>Your response should also include examples adhering to National Grid Group policies stated in 1.4-1.7</p>	Information only	Free text
12	<p>Please explain how you plan to finance this project. Please provide additional insight for ESO assurance of company financial standing to deliver such a scheme.</p>	Information only	Free text
13	<p>Please advise how your contracting entity has the appropriate experience to provide their proposed solution by including at least one case study of delivering a similar project.</p> <p>Case study should include:</p> <ul style="list-style-type: none"> • Did you deliver to budget? • Did you deliver on time? • How did you ensure product quality? • How did you ensure a strong health and safety culture? 	<p>Pass/ Fail scored questions</p> <p>Must achieve 3 out of 5</p>	Free text
14	<p>Please provide an organisational chart of your project team who will support all aspects of the project along with their responsibilities for their role(s) in this project</p>	<p>Pass/Fail scored questions</p> <p>Must achieve 3 out of 5</p>	Image with Free text
15	<p>Please show evidence how your project will meet the proposed service date by completing the Project Plan tab(s) in the Static Reactive Power_ 2024-34_Programme Capability_ Questionnaire Answers spreadsheet.</p> <p>The proposed service date should take into consideration the connections date published in your feasibility assessment.</p> <p>A project plan should be submitted for each solution</p>	<p>Pass/Fail scored questions</p> <p>Must achieve 3 out of 5</p>	Project Plan table(s)