

Introduction

We published the 2020 Electricity Ten Year Statement (ETYS) in November 2020.

In our role as the Electricity System Operator (ESO) and as part of the annual ETYS programme, we review and/or revise the information set out in the ETYS in six-month intervals to make sure that our stakeholders are provided with accurate and up-to-date information.

In the 2020 ETYS we gave our view of the current capability as well as the future bulk transfer requirements of the GB National Electricity Transmission System (NETS). This information was used by the GB transmission owners to propose reinforcement options to meet future requirements. We then published the Network Options Assessment in January 2021, which recommends preferred network reinforcement options to meet future required transfers of the GB NETS in an economic, efficient and coordinated way.

Since the publication of ETYS in November 2020, we have listened to stakeholder feedback and are working on improving our analysis. This half-year update to the 2020 ETYS, gives the latest updates on these projects and information on our 2021 ETYS production cycle.

Updates

ETYS 2020 Contents

There have been no significant updates to the information contained in the ETYS 2020 to date, since it was published. Since publishing, some small corrections have been made to the information contained in the various appendices and the updated appendices were added to the ETYS website.

The information contained in the ETYS 2020, in both the web-version and PDF, remains accurate and up-to-date.

Stakeholder Feedback on the Proposed Structure of the ETYS 2021

Stakeholder feedback is always at the heart of everything we do. We published our proposal on the <u>Structure of the ETYS 2020</u> on 26 April 2021 and started a consultation to get your views on how we could improve the 2021 ETYS publication. The consultation used an <u>online survey</u> to gather feedback on the proposal which closed on 14 May 2021. We will continue to work through the feedback.

We would like to thank everyone who participated. If you'd still like to feedback, please email us at transmission.etys@nationalgrideso.com. We continue to welcome your views on how the ETYS could evolve to better meet your needs.

Timeline for the 2021 ETYS and NOA 2021/2022

The 2021 ETYS will publish by 29 November and will build on the 2021 Future Energy Scenarios (FES) (due to be published in July 2021). The Information from both the FES and the ETYS will then be used to inform the recommendations on the preferred network reinforcement options presented in the NOA 2021/22 document, to be published in January 2022.

2021 ETYS Registration

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